

GOALS

Use the space below to record your short-, intermediate-, and long-term goals. These can be personal as well as business goals. We recommend that each person on your planning team completes this worksheet. When finished, discuss and prioritize goals with your planning team members. You might begin by identifying goals that you all share. In the space provided, list your top three to five goals by priority.

Short-term goals (the next three years):

Intermediate goals (four to five years):

Long-term goals (beyond five years):

Priorities (top three to five goals):

1.

2.

3.

4.

5.
